

CONTINUING LEGAL EDUCATION CONFERENCE
2012 Central Valley Trusts & Estates CLE Day

Baker Manock
& Jensen ^{PC}

ATTORNEYS AT LAW



FRIDAY, JANUARY 27, 2012

University Square Hotel | 4961 North Cedar Avenue | Fresno, CA 93726

PROGRAM INFORMATION

Topic: **Recent Developments in Trusts and Estates (Part 1)**

Speakers: **Jeffrey A. Jaech and Mark S. Poochigian**

A review of significant cases decided in 2011, and new legislation.

(1 hour of credit)

Topic: **Recent Developments in Trusts and Estates (Part 2)**

Speakers: **Jeffrey A. Jaech and Mark S. Poochigian**

Part 2 of the review of significant cases decided in 2011, and new legislation.

(1 hour of credit, including 0.5 hours of Ethics credit)

Topic: **Handling Your Probate Litigation After Judgment**

Speakers: **James A. Ardaiz and Dirk B. Paloutzian**

A practical discussion about how to handle your litigated probate matter after trial is complete. This program will address the benefits of pre-appeal mediation, consultation with experienced appellate counsel, and will explore practical tips for successful handling of an appeal.

(1 hour of credit)

Lunch

(1 hour of credit)

Topic: **Eliminating Problems in Administration During the Planning Stage: A Fiduciary's Perspective**

Speaker: **Bruce D. Bickel (Professional Fiduciary / Author)**

This lunchtime presentation will explore the issues that a private fiduciary wishes trusts and estates attorneys would discuss with their clients and address during the planning stages. Hear a fiduciary's perspective about the ability to minimize conflict during administration when drafting wills and trusts.

Topic: **The Overlapping Roles of Fiduciary, Beneficiary and Company Officer—Litigation Issues and Strategies**

Speaker: **Margaret G. Lodise, Esq.**

How to handle the issues that arise when one person (frequently a family member) wears multiple hats in a family business, trust, etc., including both litigation issues and potential mechanisms to avoid the likely conflicts.

(1 hour of credit, including 0.5 hours of Ethics credit)

Topic: **Prevention, Detection, and Treatment of Substance Abuse**

Speaker: **David Mann, Esq.**

A discussion regarding prevention, detection and treatment of substance abuse in the legal profession.

(1 hour of Substance Abuse credit)

Topic: **Why Bias is Inherent in Us and What to Do About It**

Speaker: **Douglas E. Noll, Esq.**

This hour long talk will review how human brains have two cognitive systems, called System 1 and System 2. Understanding the strengths and limitations helps us understand how bias forms unconsciously and how we can avoid the worst errors caused by bias.

(1 hour of Elimination of Bias credit)

CONFERENCE SCHEDULE

TO REGISTER:

Space is limited. Please send registration form to CLE DAY 2012 at 5260 N. Palm Avenue, Suite 421, Fresno, CA 93704.

To check registration status, call 559.432.5400 x283

COST:

\$300 per person due by Monday, January 23, 2012; \$400 after January 23, 2012

Baker Manock & Jensen, PC certifies that this activity has been approved for MCLE credit by the State Bar of California, and that the Substantive Law programs have been approved for Estate Planning, Trust, and Probate Law Legal Specialization continuing education credit.

7:45-8:15	Check-in and Continental Breakfast
8:30-9:30	Recent Developments in Trusts and Estates (Part 1) <i>1 hour of credit</i>
9:40-10:40	Recent Developments in Trusts and Estates (Part 2) <i>1 hour of credit, including 0.5 hours of Ethics credit</i>
10:50-11:50	Handling Your Probate Litigation After Judgment <i>1 hour of credit</i>
Lunch 12:00-1:20	Eliminating Problems in Administration During the Planning Stage: A Fiduciary's Perspective <i>1 hour of credit</i>
1:30-2:30	The Overlapping Roles of Fiduciary, Beneficiary and Company Officer—Litigation Issues and Strategies <i>1 hour of credit including 0.5 hours of Ethics credit</i>
2:40-3:40	Prevention, Detection, and Treatment of Substance Abuse <i>1 hour of Substance Abuse credit</i>
3:50-4:50	Why Bias is Inherent in Us and What to Do About It <i>1 hour of Elimination of Bias credit</i>

CLE Day Registration Form

Make checks payable to Baker Manock & Jensen, PC and send along with this completed form to:

CLE DAY 2012
Baker Manock & Jensen, PC
5260 N. Palm Avenue, Suite 421, Fresno, CA 93704

No refunds after January 23, 2012

Cost is \$300 and is due January 23, 2012.
\$400 if registering after January 23, 2012.

Participant Name: _____

Firm: _____

Address: _____

City: _____

Phone: _____

Email: _____

Fig Garden Financial Center, Fourth Floor

5260 N. Palm Ave., Suite 421

Fresno, CA 93704-2209

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